

# INTERNATIONAL CONFERENCE GAS FORUM 2010

**13-14**  
**september**  
WARSAW  
HOTEL HYATT

## KEY ISSUES:

- What are Poland's energy challenges?
- PANEL DISCUSSION: Gas market: global or regional? What does it mean for Europe and Poland?
- Will the natural gas market in Poland grow? The perspective of an independent distribution company
- Gazprom's price changes in Europe: between oil formulas and spot market
- European Union and Gulf Cooperation Council: A New Path for European Energy Diversification
- The Southern Gas Corridor and interests of transit countries (Ukraine, Poland, Belarus)
- EU Energy Security: Is Russia a reliable partner, or maybe a risk factor?
- A global geopolitics in the gas market. What does it mean for Europe?
- PANEL DISCUSSION: The Central and Eastern Europe and Russia in the energy dialogue
- About Poland's energy safety
- PANEL DISCUSSION: Gas from shale – myths and truth
- Prospects for a significant increase in national natural gas resources by means of developing unconventional deposits of gas from shale
  - Energy safety and the role of shale gas: American experiences and Poland's prospects
  - Environmental aspects and the significance of shale gas searching and extracting for local communities
- Polish gas market - possible developments - So how to stop a wrong cycle regulation
- The situation on the natural gas market in Ukraine and Russia comparing to the EU
- East and West against Iran's gas
- LNG – liquefied natural gas as an alternative to gas import
- LNG Terminal in Swinoujście
  - Construction of the breakwater in Swinoujście
  - Construction of special platforms for mooring methane carriers
  - Construction of a regasification station and the gas port connection with the energy transfer network
- Can the LNG terminal be a part of your security?
- Polish law and European regulations
- Gas and oil – will they divide or unite Europe?
- Prospects and directions of the gas market development in Poland. Safety of supplies, competition, gas balance
- Power industry based on gas: raw material, investments, profitability, economy
- LPG is a unique energy

## SPEAKERS:

- |   |   |  |
|---|---|--|
| <b>MIKOŁAJ BUDZANOWSKI</b> ,<br>Under-Secretary of State, Ministry of Treasury  | <b>ANDRZEJ JANISZOWSKI</b> ,<br>Director, Department of Regulation, PGNIG S.A.                            | <b>PAWEŁ POPRAWA</b> ,<br>Polish Geological Institute  |
| <b>TOMASZ CHMAL</b> ,<br>Legal Advisor, Partner at White&Case   | <b>MACIEJ KALISKI</b> ,<br>Director, Department of Oil and Gas, Ministry of Economy                       | <b>MARCIN RZEPKA</b> ,<br>Bulgarian and Iranian Philologist, researcher at the Jagiellonian University and the University of the Pontifical John Paul II in Krakow |
| <b>STANISŁAW CIOSEK</b> ,<br>Chairman, Polish Russian Chamber of Commerce   | <b>ANDRZEJ KONOPLANIK</b> ,<br>Adviser of the Board, GAZPROMBANK, Russia                                  | <b>ANDRZEJ SIKORA</b> ,<br>Institute for Energy Studies  |
| <b>HUSEJN CZECZENOW</b> ,<br>Federation Council of Russia – Chairman, Committee for Science, Education, Public Health and Ecology | <b>HUGO KYSILKA</b> ,<br>Vice President, Vemex  | <b>NATALIA SOCZO</b> ,<br>Energy Policy Expert, MOL Group, Hungary   |
| <b>JUSTIN DARGIN</b> ,<br>Research Fellow, The Dubai Initiative, Harvard University   | <b>ANTONI MĘŻYDŁO</b> ,<br>Vice-President of Infrastructure Committee, The Sejm of the Republic of Poland | <b>ALEKSANDER SUCHANOW</b> ,<br>President of the board, BELNEFTEKHIM-Polska in Warsaw  |
| <b>MARCELINA GOŁĘBIEWSKA</b> ,<br>analyst, PGNIG S.A.   | <b>ANDRZEJ OLECHOWSKI</b> ,<br>Director, The Polish LPG Association                                       | <b>MICHAŁ SWÓŁ</b> ,<br>Vice President, CP Energia   |
| <b>JERZY HADRO</b> ,<br>Petro-Consult, Adviser EurEnergy Resources Poland Sp. z o.o.  | <b>ANDRZEJ PIWOWARSKI</b> ,<br>Expert of gas market   | <b>ANDRZEJ SZCZĘŚNIAK</b> ,<br>Expert of gas market  |
|   |   | <b>MARAT TERTEROV</b> ,<br>Director, European Geopolitical Forum, Belgium  |

Patroni merytoryczni

**Szczesniak.pl**  
Paliwa, Energia, Polityka

FROST & SULLIVAN

Patroni medialni

ROZES I EKOLOGIA  
FENIX

newton media

ecomanager

OGRZEWNICTWO PL

inwestycje.pl

gazeo.pl

GAZTA ENERGIA

WWW.PALIWA.PL

PRZEMYSŁ I ZARZĄDZANIE  
SPOŁOŻNOŚĆ

[www.mostwanted.pl](http://www.mostwanted.pl)

INTERNATIONAL CONFERENCE

# GAS FORUM 2010

13-14 SEPTEMBER 2010, Hyatt Hotel, Warsaw

Power industry, and especially sources of energy, are a key element ensuring economic development. As far as this sphere is concerned, Europe's future will depend greatly on gas, and its crucial part will be the Central Europe.

Research and implementation works are being performed on an unprecedented scale. The works concern both new technologies increasing effectiveness of usage of fossil fuels and implementation of alternative sources of energy. The most promising direction of actions is the planned exploitation of gas sources from shale deposits which are in the limelight in connection with the planned changes of balance of forces on the world energy market. That is why, both the presentation of detailed information concerning plans of searching for so-called shale gas by American companies and the confirmation of its industrial-scale output profitability in Poland is becoming the issue of a wider scale than only the Polish market. The issue seems to concern at least the whole Europe.

Prospects of searching for new gas deposits, related investments, use of new technologies, and issues concerning gas fuel transport and storage such as the construction of the Nord Stream Gas Pipeline, the Nabucco Project (crucial for diversification of gas supplies to the EU), and the South Stream Project, inspire discussion and enable participants of our conference to familiarize themselves with a full spectrum of issues presented from different points of view. In one place in Warsaw, it will be possible to learn prospects and assessment of a current situation presented by representatives of the biggest and most important organizations of the gas sector.

Gas Forum Conference 2010 is a chance to exchange views on the most important issues and projects concerning companies connected with the gas sector. Once again, Most Wanted! will have experts in gas-power industry (scientists, manufacturers, suppliers, users of gas fuels and industrial systems, etc.) as guests.

On behalf of Most Wanted! Conferences, I hope for seeing you at Warsaw's Hyatt Hotel at this exceptional meeting.

Wojciech Chromik  
CEO

Most Wanted! Conferences Sp. z o.o.

## WE INVITE TO PARTICIPATE:

- Representatives of government institutions responsible for diversification of gas supplies (including departments and offices of institutions responsible for regional development, infrastructure, and obtaining EU funds)
- Gas operators in Poland and Europe
- Representatives of self-governments: marshals, presidents, mayors, starosts
- Investors
- Management boards of seaports
- Representatives of Maritime Offices
- Private investors interested in capital investment in building infrastructure of the LNG terminal
- Consortiums and companies building and planning infrastructure of regasification terminals (planning offices, general contractors, architectural companies, project engineers)
- Companies providing technical systems
- Consulting companies – financial analyses, feasibility studies, general plans, environmental performance of construction contracts
- Law offices
- Banks
- Insurance companies
- IT companies providing relevant solutions (management of LNG terminals, display systems and monitors)

## FIRST DAY, 13 September 2010, MONDAY

### CONFERENCE CHAIRPERSON:

**ANDRZEJ SZCZĘŚNIAK**, EXPERT OF GAS MARKET

8:30-9:00 Participants registration, welcoming coffee

9.00-9.10 **Ceremonial opening of the conference:**  
**Mikołaj Budzanowski**, Under-Secretary of State, Ministry of Treasury

9.10-9.40 **What are Poland's energy challenges?**  
SPEAKER: **Mikołaj Budzanowski**, Under-Secretary of State, Ministry of Treasury

9.40-10.45 **PANEL DISCUSSION: Gas market: global or regional? What does it mean for Europe and Poland?**  
MODERATOR: **Andrzej Szczęśniak**, Expert of gas market  
PANELLIST: **Mikołaj Budzanowski**, Under-Secretary of State, Ministry of Treasury  
PANELLIST: **Natalia Soczo**, Energy Policy Expert, MOL Group, Hungary  
PANELLIST: **Marat Terterov**, Director, European Geopolitical Forum, Belgium

10.45-11.10 **Europe-Russia – promising economic cooperation**  
• Security of gas supplies to EU countries  
SPEAKER: **Hugo Kysilka**, Vice-President, Vemex Energio  
Słowacja, Gazprom Export

11.10-11.40 **Will the natural gas market in Poland grow? The perspective of an independent distribution company**  
SPEAKER: **Michał Swół**, Vice President, CP Energia

11.40-12.00 COFFEE BREAK

12.00-13.30 **Gazprom's price changes in Europe: between oil formulas and spot market**  
SPEAKER: **Andrzej Konoplanik**, Adviser of the Board, GAZPROMBANK, Russia

13.30-14.15 **European Union and Gulf Cooperation Council: A New Path for European Energy Diversification**  
SPEAKER: **Justin Dargin**, Research Fellow, The Dubai Initiative, Harvard University

14.15-15.00 BUSINESS LUNCH

15.00-15.40 **Southern corridor energy supply routes: a cost-benefit discussion for key stakeholders**  
SPEAKER: **Marat Terterov**, Director, European Geopolitical Forum, Belgium

15.40-16.10 **Energy Safety of EU: Russia as a partner or risk factor?**  
SPEAKER: **Husejn Czecenow**, Federation Council of Russia – Chairman, Committee for Science, Education, Public Health and Ecology

16.10-16.40 **Global geopolitics of gas market. What does it mean for Europe?**  
SPEAKER: **Natalia Soczo**, Energy Policy Expert, MOL Group, Hungary

16.40-17.30 **PANEL DISCUSSION: The Central and Eastern Europe and Russia in the energy dialogue**  
MODERATOR: **Andrzej Szczęśniak**, Expert of gas market  
PANELLIST: **Aleksander Suchanow**, President of the Board, BELNEFTEKHIM-Polska, Warsaw  
PANELLIST: **Husejn Czecenow**, Federation Council of Russia – Chairman, Committee for Science, Education, Public Health and Ecology  
PANELLIST: **Marat Terterov**, Director, European Geopolitical Forum, Belgium  
PANELLIST: **Justin Dargin**, Research Fellow, The Dubai Initiative, Harvard University

17.30 THE ENDING OF THE FIRST DAY OF THE CONFERENCE



## SECOND DAY, 14 September 2010, THURSDAY

8.00-8.30 Participants registration, welcoming coffee

8.30-9.00 **About Poland's energy safety**

SPEAKER: **Maciej Kaliski**, Director, Department of Oil and Gas, Ministry of Economy

9.00-9.30 **Polish gas market - possible developments - So how to stop a wrong cycle regulation**

SPEAKER: **Andrzej Janiszowski**, Director, Department of Regulation, PGNiG S.A

9.30-10.30 **PANEL DISCUSSION: Gas from shale – myths and truth**

- Prospects for a significant increase in national natural gas resources by means of developing unconventional deposits of gas from shale
- Energy safety and the role of shale gas: American experiences and Poland's prospects
- Environmental aspects and the significance of shale gas searching and extracting for local communities

MODERATOR: **Andrzej Szczęśniak**, Expert of gas market

PANELLIST: **Jerzy Hadro**, Petro-Consult, Adviser EurEnergy Resources Poland

PANELLIST: **Paweł Poprawa**, Polish Geological Institute

PANELLIST: **Andrzej Sikora**, Institute for Energy Studies

10.30-11.00 **Situation of natural gas market on Ukraine versus UE and Russia**

SPEAKER: **Marcelina Gołębiewska**, analyst, PGNiG S.A.

11.00-11.30 **East and West against Iran's gas**

SPEAKER: **Marcin Rzepka**, Bulgarian and Iranian Philologist, researcher at the Jagiellonian University and the University of the Pontifical John Paul II in Krakow

11.30-11.45 COFFEE BREAK



11.45-12.30 **LNG – liquefied natural gas as an alternative to gas import**

SPEAKER: **Andrzej Piwowarski**, Expert of gas market

12.30-13.10 **Can the LNG terminal be a part of your security?**

SPEAKER: **Andrzej Sikora**, Institute for Energy Studies

13.10-13.45 **Polish law and European regulations**

SPEAKER: **Tomasz Chmal**, Legal Advisor, Partner at White&Case Lawyer's Chambers, Warsaw

13.45-14.45 BUSINESS LUNCH



14.45-15.15 **Gas and oil – will they divide or unite Europe?**

SPEAKER: **Stanisław Ciosek**, Chairman, Polish Russian Chamber of Commerce

15.15-15.45 **Prospects and directions of the gas market development in Poland. Safety of supplies, competition, gas balance**

SPEAKER: **Andrzej Szczęśniak**, Expert of gas market

15.45-16.15 **Power Industry based on Gas: raw materials, investments, profitability, economics?**

SPEAKER: **Antoni Mężydło**, Vice-President of Infrastructure Committee, The Sejm of the Republic of Poland

16.15-16.45 **LPG – unique energy**

- LPG market in Poland in comparison with Europe
- LPG and ecology

SPEAKER: **Andrzej Olechowski**, Director, the Polish LPG Association

16.45 THE ENDING OF THE SECOND DAY OF THE CONFERENCE