

INTERNATIONAL CONFERENCE GAS FORUM 2010

13-14
september

WARSAW
HOTEL HYATT

KEY ISSUES:

- What are Poland's energy challenges?
- Gas market: global or regional? What does it mean for Europe and Poland?
- Gazprom's price changes in Europe: between oil formulas and spot market
- Europe-Russia – promising economic cooperation (Security of gas supplies to EU countries)
- The Southern Gas Corridor and interests of transit countries (Ukraine, Poland, Belarus)
- "The Gas Triangle" the EU – Ukraine – Russia: equality or dependence?
- The Central and Eastern Europe and Russia in the energy dialogue
- Russia – gas export power
- The future of the Gas Infrastructure Integration in the Baltic Sea region
- Is it possible to cooperate with Russia's investors?
- About Poland's energy safety
- Gas from shale – myths and truth
 - Prospects for a significant increase in national natural gas resources by means of developing unconventional deposits of gas from shale
 - Energy safety and the role of shale gas: American experiences and Poland's prospects
 - Environmental aspects and the significance of shale gas searching and extracting for local communities
- How the economic crisis has influenced the fuel market?
- What are the main obstacles in development of natural gas distribution?
- Liberalization of the Polish market on the example of CP Energia
- LNG – liquefied natural gas as an alternative to gas import
- LNG Terminal in Swinoujście
 - Construction of the breakwater in Swinoujście
 - Construction of special platforms for mooring methane carriers
 - Construction of a regasification station and the gas port connection with the energy transfer network
- Polish law and European regulations
- Effective and safe industrial energy transfer network in Poland – problems, challenges, and obstacles to overcome
- Gas and oil – will they divide or unite Europe?
- Prospects and directions of the gas market development in Poland. Safety of supplies, competition, gas balance
- Power industry based on gas: raw material, investments, profitability, economy

INVITED SPEAKERS:

ANDRZEJ BOROWIEC,
Director, Maritime Office,
Szczecin

MIKOŁAJ BUDZANOWSKI,
Under-Secretary of State,
Ministry of Treasury

TOMASZ CHMAL,
Legal Advisor, Partner at
White&Case Lawyer's
Chambers Warsaw

STANISŁAW CIOSEK,
Chairman, Polish Russian
Chamber of Commerce

HUSAJN CZECZENOW,
Federation Council of Russia
– Chairman, Committee for
Science, Education, Public
Health and Ecology

JUSTIN DARGIN,
Research Fellow, The Dubai
Initiative, Harvard University

FILIP ELŻANOWSKI,
expert of gas market

LEE. A. FEINSTEIN,
Ambassador of USA in
Warsaw*

**MARCELINA
GOŁĘBIEWSKA**,
analyst, PGNiG S.A.

MICHAŁ GOŁĘBIEWSKI,
Ministry of Treasury

MYCHAŁO GONCZAR,
Director of Energy
program, Centrum NOMOS,
Ukraine

JERZY HADRO,
Petro-Consult, Adviser
EurEnergy Resources Poland
Sp. z o.o.

ANDRZEJ JANISZOWSKI,
Director, Department of
Regulation, PGNiG S.A.

TERESA LASKOWSKA,
President of the Board,
INVESTGAS SA*

MACIEJ KALISKI,
Director, Department of Oil
and Gas, Ministry of
Economy

MIKOŁAJ KATERYNCZUK,
Deputy of the Tariff and Tax
Policy, Committee in the
Verchowna Rada of
Ukraine, President of the
European Party of Ukraine

ANDRZEJ KONOPLANIK,
Adviser of the Board,
GAZPROMBANK, Russia

HUGO KYŚLIKA,
Vice President, Vemex
Energio Słowacja, Gazprom
Export

ANTONI MĘŻYDŁO,
Vice-President of
Infrastructure Committee,
The Sejm of the Republic of
Poland

MARIO NULLMEIER,
Head of Representative
Office for the Baltic States,
E.ON Ruhrgas International
GmbH*

ANDRZEJ OLECHOWSKI,
Director, The Polish LPG
Association

ANDRZEJ PIWOWARSKI,
PGNiG

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ANDRZEJ OLECHOWSKI,
Director, The Polish LPG
Association

ANDRZEJ PIWOWARSKI,
PGNiG

PAWEŁ POPRAWA,
Polish Geological Institute

ZBIGNIEW RAPCIAK,
President of the Board,
Polish LNG*

NATALIA SOCZO,
Energy Policy Expert, MOL
Group, Hungary

ALEKSANDER SUCHANOW,
President of the board,
BELNEFTEKHIM-Polska in
Warsaw

KRZYSZTOF SZAMAŁEK,
University of Warsaw,
Faculty of Geology

MICHAŁ SWÓŁ,
Vice President, CP Energia

ANDRZEJ SZCZĘŚNIAK,
Expert of gas market

MARAT TERTEROV,
Director, European
Geopolitical Forum, Belgium

RAFAŁ WARDZIŃSKI,
Deputy Director,
Department of Ownership
Supervision and
Privatisation I, Ministry of
Treasure

**RYSZARD
ZWIERCHANOWSKI**, Expert,
The Polish National Energy
Conservation Agency

Representative of
RusEnergy, Russia

Representative of
Pomeranian Region, Poland

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INTERNATIONAL CONFERENCE

GAS FORUM 2010

13-14 SEPTEMBER 2010, Hyatt Hotel, Warsaw

Power industry, and especially sources of energy, are a key element ensuring economic development. As far as this sphere is concerned, Europe's future will depend greatly on gas, and its crucial part will be the Central Europe.

Research and implementation works are being performed on an unprecedented scale. The works concern both new technologies increasing effectiveness of usage of fossil fuels and implementation of alternative sources of energy. The most promising direction of actions is the planned exploitation of gas sources from shale deposits which are in the limelight in connection with the planned changes of balance of forces on the world energy market. That is why, both the presentation of detailed information concerning plans of searching for so-called shale gas by American companies and the confirmation of its industrial-scale output profitability in Poland is becoming the issue of a wider scale than only the Polish market. The issue seems to concern at least the whole Europe.

Prospects of searching for new gas deposits, related investments, use of new technologies, and issues concerning gas fuel transport and storage such as the construction of the Nord Stream Gas Pipeline, the Nabucco Project (crucial for diversification of gas supplies to the EU), and the South Stream Project, inspire discussion and enable participants of our conference to familiarize themselves with a full spectrum of issues presented from different points of view. In one place in Warsaw, it will be possible to learn prospects and assessment of a current situation presented by representatives of the biggest and most important organizations of the gas sector.

Gas Forum Conference 2010 is a chance to exchange views on the most important issues and projects concerning companies connected with the gas sector. Once again, Most Wanted! will have experts in gas-power industry (scientists, manufacturers, suppliers, users of gas fuels and industrial systems, etc.) as guests.

On behalf of Most Wanted! Conferences, I hope for seeing you at Warsaw's Hyatt Hotel at this exceptional meeting.

Wojciech Chromik
CEO

Most Wanted! Conferences Sp. z o.o.

WE INVITE TO PARTICIPATE:

- Representatives of government institutions responsible for diversification of gas supplies (including departments and offices of institutions responsible for regional development, infrastructure, and obtaining EU funds)
- Gas operators in Poland and Europe
- Representatives of self-governments: marshals, presidents, mayors, starosts
- Investors
- Management boards of seaports
- Representatives of Maritime Offices
- Private investors interested in capital investment in building infrastructure of the LNG terminal
- Consortiums and companies building and planning infrastructure of regasification terminals (planning offices, general contractors, architectural companies, project engineers)
- Companies providing technical systems
- Consulting companies – financial analyses, feasibility studies, general plans, environmental performance of construction contracts
- Law offices
- Banks
- Insurance companies
- IT companies providing relevant solutions (management of LNG terminals, display systems and monitors)

FIRST DAY, 13 September 2010, MONDAY

CONFERENCE CHAIRPERSON:

Andrzej Szczęśniak, Expert of gas market

8:30-9:00 Participants registration, welcoming coffee

9.00-9.10 **Ceremonial opening of the conference:**
Mikołaj Budzanowski, Under-Secretary of State, Ministry of Treasury

9.10-9.40 **What are Poland's energy challenges?**
SPEAKER: **Mikołaj Budzanowski**, Under-Secretary of State, Ministry of Treasury

9.40- 10.45 **Gas market: global or regional? What does it mean for Europe and Poland?**
MODERATOR: **Andrzej Szczęśniak**, Expert of gas market
PANELLIST: **Mikołaj Budzanowski**, Under-Secretary of State, Ministry of Treasury
PANELLIST: **Natalia Soczo**, Energy Policy Expert, MOL Group, Hungary
PANELLIST: **Mario Nullmeier**, Head of Representative Office for the Baltic States, E.ON Ruhrgas International GmbH*
PANELLIST: **Marat Terterov**, Director, European Geopolitical Forum, Belgium
PANELLIST: **Hugo Kysilka**, Vice-President, Vemex Energio Słowacja, Gazprom Export

10.45-11.30 **Europe-Russia – promising economic cooperation**
• Security of gas supplies to EU countries
SPEAKER: **Hugo Kysilka**, Vice-President, Vemex Energio Słowacja, Gazprom Export

11.30-11.45 COFFEE BREAK

11.45-12.45 **Gazprom's price changes in Europe: between oil formulas and spot market**
SPEAKER: **Andrzej Konoplanik**, Adviser of the Board, GAZPROMBANK, Russia

12.45-13.15 **European Union and Gulf Cooperation Council: A New Path for European Energy Diversification**
SPEAKER: **Justin Dargin**, Research Fellow, The Dubai Initiative, Harvard University

13.15-13.45 **Southern corridor energy supply routes: a cost-benefit discussion for key stakeholders**
SPEAKER: **Marat Terterov**, Director, European Geopolitical Forum, Belgium

13.45-14.30 BUSINESS LUNCH

14.30-14.50 **"The Gas Triangle" the EU – Ukraine – Russia: equality or dependence?**
SPEAKER: **Mikołaj Katerynczuk**, Deputy of the Tariff and Tax Policy, Committee in the Werchowna Rada of Ukraine, President of the European Party of Ukraine

14.50-15.10 **Russia – gas export power**
SPEAKER: RusEnergy

15.10-15.30 **Energy Safety of EU: Russia as a partner or risk factor?**
SPEAKER: **Husajn Czecenow**, Federation Council of Russia – Chairman, Committee for Science, Education, Public Health and Ecology

15.30-15.50 **European Market vs Russian Gas**
• The Transparency Initiatives in Gas Sektor
SPEAKER: **Mychajlo Gonczar**, Director of Energy Program, Centrum NOMOS, Ukraine

15.50-16.10 **The future of the Gas Infrastructure Integration in the Baltic Sea region**
SPEAKER: **Mario Nullmeier**, Head of Representative Office for the Baltic States, E.ON Ruhrgas International GmbH*

16.10-16.30 **Global geopolitics of gas market. What does it mean for Europe**
SPEAKER: **Natalia Soczo**, Energy Policy Expert, MOL Group, Hungary

16.30-17.30 **The Central and Eastern Europe and Russia in the energy dialogue**
MODERATOR: **Andrzej Szczęśniak**, Expert of gas market
PANELLIST: **Aleksander Suchanow**, President of the Board, BELNEFTEKHIM-Polska, Warsaw
PANELLIST: **Husajn Czecenow**, Federation Council of Russia – Chairman, Committee for Science, Education, Public Health and Ecology
PANELLIST: **Mychajlo Gonczar**, Director of Energy Program, Centrum NOMOS, Ukraine
PANELLIST: **Marat Terterov**, Director, European Geopolitical Forum, Belgium
PANELLIST: **Justin Dargin**, Research Fellow, The Dubai Initiative, Harvard University

17.30 THE ENDING OF THE FIRST DAY OF THE CONFERENCE

SECOND DAY, 14 September 2010, THURSDAY

8.00- 8.30 Participants registration, welcoming coffee

8.30-9.00 About Poland's energy safety

SPEAKER: **Maciej Kaliski**, Director, Department of Oil and Gas, Ministry of Economy

9.00-10.30 Gas from shale – myths and truth

- Prospects for a significant increase in national natural gas resources by means of developing unconventional deposits of gas from shale
- Energy safety and the role of shale gas: American experiences and Poland's prospects
- Environmental aspects and the significance of shale gas searching and extracting for local communities

MODERATOR: **Andrzej Szczęśniak**, Expert of gas market

PANELLIST: **Michał Gołębiewski**, Ministry of Treasure

PANELLIST: **Jerzy Hadro**, Petro-Consult, Adviser EurEnergy Resources Poland

PANELLIST: **Krzysztof Szamałek**, University of Warsaw, Faculty of Geology

PANELLIST: **Paweł Poprawa**, Polish Geological Institute

PANELLIST: **Lee. A. Feinstein**, Ambassador of USA in Warsaw

PANELLIST: Pomeranian Region, representative

10.30-11.00 Situation of natural gas market on Ukraine versus UE and Russia

SPEAKER: **Marcelina Gołębiewska**, analyst, PGNiG S.A.

11.00-11.30 How the economic crisis has influenced the fuel market?

- Potential of company development in the light of financial restraints, current and investing activity
- The role of the government administration in building European power solidarity
- Basis of energy safety of the Central and Eastern Europe

SPEAKER: **Andrzej Janiszowski**, Director, Department of Regulation, PGNiG S.A.

11.30-11.45 COFFEE BREAK 

11.45-12.10 What are the main obstacles in development of natural gas distribution?

SPEAKER: **Kazimierz Nowak**, President of the Board, Mazovia Gas Company*

12.10-12.40 Does the Polish Natural Gas Market is about to increase?

Perspectives of independent distribution company

SPEAKER: **Michał Swół**, Vice President, CP Energia

12.40-13.10 **LNG – liquefied natural gas as an alternative to gas import**
SPEAKER: **Andrzej Piwowarski**, PGNiG S.A.

13.10-14.00 LNG Terminal in Swinoujscie

SPEAKER: **Rafał Wardziński**, Deputy Director, Department of Ownership Supervision and Privatisation I, Ministry of Treasure

Construction of the breakwater in Swinoujscie

SPEAKER: **Andrzej Borowiec**, Director, Maritime Office, Szczecin

Construction of special platforms for mooring methane carriers

SPEAKER: Board of Seaport

Construction of a regasification station and the gas port connection with the energy transfer network

SPEAKER: **Zbigniew Rapciak**, President of the board, Polish LNG*

14.00-14.30 Polish law and European regulations

SPEAKER: **Tomasz Chmal**, Legal Advisor, Partner at White&Case Lawyer's Chambers, Warsaw

14.30-15.15 BUSINESS LUNCH 

15.15-15.45 Gas and oil – will they divide or unite Europe?

SPEAKER: **Stanisław Ciosek**, Chairman, Polish Russian Chamber of Commerce

15.45-16.15 Prospects and directions of the gas market development in Poland. Safety of supplies, competition, gas balance

SPEAKER: **Andrzej Szczęśniak**, Expert of gas market

16.15-16.45 Power Industry based on Gas: raw materials, investments, profitability, economics?

SPEAKER: **Antoni Mężydło**, Vice-President of Infrastructure Committee, The Sejm of the Republic of Poland

16.45-17.10 LPG – unique energy

- LPG market in Poland in comparison with Europe
- LPG and ecology

SPEAKER: **Andrzej Olechowski**, Director, the Polish LPG Association

17.10 THE ENDING OF THE SECOND DAY OF THE CONFERENCE